

Scrip Code: 536264



18th April 2024

To,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort, Mumbai-400001

Sub: Submission of Newspaper Clipping for the publication of Notice of Board Meeting

Dear Sir,

This is in reference to the captioned subject, please find the enclosed newspaper clipping of notice of Board Meeting.

1. English Daily: "Financial Express".
2. Hindi Daily: "Jan Satta".

You are requested to kindly take the aforesaid information on your records and acknowledge the receipt of the same.

Thanking You

For Tiger Logistics India Limited

Vishal Saurav Gupta
Company Secretary & Compliance Officer

Registered office: D-174, GF, Okhla Industrial Area, Phase-1, New Delhi -110020 (India).

Tel.: +91-11-47351111, Fax: +91-11-26229671; 26235205

Email: csvishal@tigerlogistics.in Website: www.tigerlogistics.in

CIN: L74899DL2000PLC105817

...continued from previous page.

Notes for Financial metrics:

- EBITDA = Profit for the year / period (includes Other Income) + tax expense + finance cost + depreciation and amortization.
- EBITDA margin = EBITDA / revenue from operations.
- PAT margin = PAT (attributable to equity shareholders of the parent) / revenue from operations.
- RoCE = EBIT / Average Capital Employed as at the end of the year / period. Capital Employed is calculated as summation of Total Shareholder's Equity + Long term borrowings + Short term borrowings. Average Capital Employed is calculated as average of capital employed at the beginning and ending of the year / period. Where EBIT = Profit for the year / period (including Other Income) + Tax expense + Finance cost.
- RoE = PAT (attributable to equity holders of parent) / Average equity as at the end of the year / period. Average Equity is calculated as average of the total equity attributable to the equity shareholders of the Company at the beginning and ending of the year / period.

Weighted average cost of acquisition

- The price per share of our Company based on the primary/new issue of shares (equity / convertible securities). There has been no issuance of Equity Shares or convertible securities, excluding the shares issued under the bonus issuance and exercise of options under the ESOP 2022, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre- Offer Capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities). There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group, Selling Shareholders, or Shareholder(s) have the right to nominate director(s) on the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre- Offer Capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- Price per share based on the last five primary or secondary transactions. Since there are no such transactions to report to under (a) and (b), therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholders or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below:

Primary transactions:

There have been no primary transactions in the last three years preceding the date of the Red Herring Prospectus where Promoters / Promoter Group entities or Selling Shareholders or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, excluding issuance of bonus shares and equity shares issued under the ESOP 2022.

Secondary transactions:

Disclosed below are the last five secondary transactions by the Promoters, members of the Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the Board of Directors of our Company are a party to the transaction, in the last three years preceding the date of the Red Herring Prospectus:

Date of acquirer	Name of acquirer	Number of equity shares acquired	Nature of Transaction	Acquisition price per equity share (₹)
April 17, 2021	Milind Joshi	30,000	Transfer	350
Acquisition price: ₹ 350 (for face value of ₹ 10) and ₹ 70 (for face value ₹ 2)				
Total				350

As certified by Statutory Auditor, (having FRN No. 101745W) by their certificate dated April 15, 2024.

Weighted average cost of acquisition, floor price and cap price

Past transactions	Weighted average cost of acquisition per Equity Share (in ₹)	Floor Price is ₹ 395	Cap Price is ₹ 415
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/convertible securities), excluding shares issued under bonus allotment and allotment under ESOP 2022, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	N.A.	N.A.	N.A.

Past transactions	Weighted average cost of acquisition per Equity Share (in ₹)	Floor Price is ₹ 395	Cap Price is ₹ 415
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares (equity/convertible securities), where Promoter / Promoter Group entities or Selling Shareholders or Shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5 per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	N.A.	N.A.	N.A.
Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of the Red Herring Prospectus, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions where Promoter / Promoter Group entities or Selling Shareholders or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction issuance of bonus shares and equity shares issued under the ESOP 2022			
- Based on primary transactions	Nil	N.A.	N.A.
- Based on secondary transactions	70 (for face value 2)	5.64 times	5.93 times

Detailed explanation for Cap Price being ₹ 415 price of weighted average cost of acquisition of primary issuance price/ secondary transaction price of Equity Shares (as set out above) along with our Company's key financial and operational metrics and financial ratios for the nine months ended December 31, 2023, Fiscals 2023, 2022 and 2021.

- We have capabilities in thermal designing, engineering, manufacturing, supplying, installing and commissioning Heating Equipment and cater to both domestic and overseas market.
- Over the years we have diversified into flares and incinerator systems and have been developing capabilities in the renewable sector with green hydrogen.
- For Fiscals 2021 to 2023, our revenue from operations, EBITDA and profit after tax had grown at a CAGR of 71.97%, 68.09% and 67.75%, respectively, demonstrating growth in our financial performance in recent years.
- As of December 31, 2023, we have served 21 Customers in India and 8 Customer overseas. Further, 7 out of the 12 oil refining companies in India, are our Customers and we have supplied or are in the process of supplying Heating Equipment to 11 of the 24 operating oil refineries across India. (Source: F&S Report).
- Our Order Book to sales ratio has doubled from 1.04 times for Fiscal 2021 to 2.13 times for Fiscal 2023. Our Order Book and New Order Booking was ₹ 8,450.27 million, ₹ 6,682.70 million, ₹ 5,434.57 million and ₹ 1,435.76 million and ₹ 2,265.47 million, ₹ 7,712.74 million, ₹ 2,849.95 million, ₹ 2,114.52 million, respectively, as at nine months ended December 31, 2023, and as on March 31, 2023, March 31, 2022 and March 31, 2021, respectively.
- We have qualified and experienced management team, with a deep understanding of the industry and our Customers' preferences and requirements and with committed employee base.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Restated Consolidated Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 31, 174, 246 and 311, of the RHP, respectively, to have a more informed view before making an investment decision. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" on page 31 of the RHP and you may lose all or part of your investments.

The Offer price is [•] times of the face value of the Equity Shares

The Offer Price of ₹ [•] has been determined by our Company in consultation with the BRLMs, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above qualitative and quantitative parameters.

For further details, please see the chapter titled "BASIS FOR OFFER PRICE" beginning on page 116 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 381 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 205 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 445 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 200,000,000 divided into 100,000,000 Equity Shares of face value of ₹ 2 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 96,784,000 divided into 48,392,000 Equity Shares of face value of ₹ 2 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 91 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of our Company were Prajwal Kamath and Uma Natarajan who subscribed to 5,000 equity share each bearing face value of ₹ 10. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 91 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated November 29, 2023 and November 30, 2023, respectively. For the purposes of the Offer, NSE shall be the Designated Stock Exchange. A signed copy of the RHP has been filed with the RoC and the signed copy of the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 445 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 359 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 361-362 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 362 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are advised to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CDBT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023.

BOOK RUNNING LEAD MANAGERS

IIFL SECURITIES
IIFL Securities Limited
24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India
Tel: +91 22 4646 4728; E-mail: jnk.ipo@iiflcap.com; Investor grievance e-mail: ig.b@iiflcap.com; Website: www.iiflcap.com; Contact person: Mukesh Garg/ Pawan Jain; SEBI registration no.: INM000010940

ICICI Securities
ICICI Securities Limited
ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India
Tel: +91 22 6807 7100; E-mail: jnk.ipo@icicisecurities.com; Investor grievance e-mail: customercare@icicisecurities.com; Website: www.icicisecurities.com; Contact person: Namrata Ravasiya/ Harish Thakkar; SEBI registration no.: INM000011179

REGISTRAR TO THE OFFER

LINK Intime
Link Intime India Private Limited
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West Mumbai 400 083 Maharashtra, India
Tel: +91 810 811 4949; E-mail: jnkindia.ipo@linkintime.com; Website: www.linkintime.com; Investor grievance e-mail: jnkindia.ipo@linkintime.com; Contact person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ashish Soni
JNK INDIA LIMITED
Unit No. 203, 204, 205 & 206, Opposite TMC Office, Centrum IT Park, Near Sakkar Hotel, Thane - West Thane 400 604 Maharashtra, India
Tel: + 91 22 6885 8000; E-mail: compliance@jnkindia.com; Website: www.jnkindia.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

For JNK INDIA LIMITED
Sd/-
Ashish Soni
Company Secretary & Compliance Officer

Place: Mumbai
Date: April 17, 2024

CONCEPT

टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड
सीएसएल: 1749999DI2000PLC105817
पंजीकृत कार्यालय: डी-174, चौपल, ओखला औद्योगिक क्षेत्र, फ़ोन-1, नई दिल्ली 110020
दूरभाष सं.: 011-47351111, फ़ैक्स: 011-26229671
वेबसाइट: www.tigerlogistics.in, ईमेल आईडी: cvshaha@tigerlogistics.in

बोर्ड बैठक की सूचना

सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आरक्षणकतया) विनियमावली 2015 के विनियम 29 तथा किसी भी अन्य लागू विनियम के अनुसार, एनडिआर सूचित किया जाता है कि निदेशक मंडल की बैठक 24 अप्रैल 2024 को कंपनी के निर्गमित कार्यालय में निर्गमित विधायक मंडल पर विचार करने तथा उनका अनुमोदन करने के लिये आयोजित होने जा रही है।

1. पोस्टल वोट की सूचना एवं अन्य संबंधित प्रक्रिया का अनुमोदन।
2. नये मुख्य वित्तीय अधिकारी (सीएफओ) की नियुक्ति।
3. विषय के अनुसार अन्य मंड।

सूचना, कंपनी की वेबसाइट www.tigerlogistics.in पर और स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com पर भी उपलब्ध है।

कृते टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड द्वारा, /- विशाल सोहन गुप्ता
कंपनी सचिव एवं अनुपाल अधिकारी

दिनांक: 17-04-2024
स्थान: नई दिल्ली

"IMPORTANT"

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एनसीएनटी नियमावली, 2016 के नियम 38 के साथ पठित विविल प्रक्रिया संहिता, 1908 के आर्डर 5 नियम 20 के तहत वैकल्पिक सेवा द्वारा सूचना **राष्ट्रीय कम्पनी विधि न्यायाधिकरण, नई दिल्ली, पीठ-III** में परमव्यवहारी डिस्ट्रिक्ट प्राइवेट लिमिटेड **बनाम पुष्पा विल्डर्स लि. सी.पी. (आईडी) नंबर 306 / एनबी / 2022 में आई.ए. नंबर 690 / 2024**

सेवा में

1. श्री मनोज कुमार शर्मा (प्रतिवादी सं. 2) 35, राजपुरा रोड, सिविल लाइन्स, पंजाब-141001
2. सुश्री किष्ण जीत कौर (प्रतिवादी सं. 3) इन्दौर-62, प्रथम तल, संत नगर, तिलक नगर, नई दिल्ली-110018

जबकि, श्री संजय मेहरा, पुष्पा विल्डर्स लिमिटेड के समाधान पेशेवर ने आईबीसी, 2016 की धारा 66 के तहत आई.ए. नंबर 590 / 2024 प्रस्तुत किया है और जबकि नाननीय एनसीएनटी, नई दिल्ली, पीठ-III में उपरोक्त नामक संवैत सभी संबन्धित पक्षां को 09-04-2024 को नोटिस जारी किया है। कि आदेश दिनांकित 09-04-2024 के माध्यम से माननीय एनसीएनटी, नई दिल्ली, पीठ-III ने अधोहस्ताक्षरी को प्रेषित की गई वैकल्पिक सेवा के माध्यम से नोटिस देने की अनुमति प्रदान की है। ध्यान दें, कि उपरोक्त नामक माननीय आर माननीय राष्ट्रीय कम्पनी विधि न्यायाधिकरण, नई दिल्ली, पीठ-III के समक्ष 02-05-2024 को प्रस्तुत किया जाएगा। आप व्यक्तिगत रूप से अथवा अपने अधिकृत प्रतिनिधि के माध्यम से उपस्थित हो सकते हैं। ध्यान दें कि, उपस्थिति तिथि को आपके उपस्थित होने में चुकी की स्थिति में, आवेदन आपकी अनुपस्थिति में सुना एवं निर्धारित किया जाएगा।

संजय मेहरा
पुष्पा विल्डर्स लिमिटेड के समाधान पेशेवर

पेगासस एसेट्स रिस्क्यूशन प्रा. लिमिटेड
यूनिट नंबर 106, बेंद्रे बिजनेस पार्क, वॉटर नंबर पी-2, नेताजी सुभाष चेंबर, फन सिनेमा के सामने, पीएमएच नई दिल्ली-110034
निर्माण कार्यालय: 55-56, 5वीं मंजिल, जे.ए. रोड हाउस, रोमन पॉइंट, मुंबई-400021, फोन: 022-61884700
रॉफ, कार्यालय: 507, दलमपहाड़, जमानालाह बाजार रोड, नवीम पॉइंट, मुंबई-400021
CIN No.: U65999MH2004PTC144113

कच्चा सुचना [नियम-8 (1)] (अचल संपत्ति हेतु)

चूंकि पेगासस एसेट्स रिस्क्यूशन प्रा. लिमिटेड का प्राथिकृत अधिकारी होने के नाते अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनः निर्माण तथा प्रतिभूति व्वाज प्रवर्तन अधिनियम, 2002 के अंतर्गत तथा प्रतिभूति व्वाज (प्रवर्तन) नियमों 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शर्तियों का प्रयोग करते हुए हिमांड सुचना की प्राप्ति की तिथि से 60 दिनों के अंदर वर्णित तिथि 16.10.2023 को 4,55,15,086.96 रुपये (चार करोड़ पचपन लाख पन्द्रह हजार छियासी रुपये और छियावन पैसे मात्र) के साथ 17.10.2023 से पतिय के व्वाज जमा लागत, शुल्क और अन्य खर्चों की अदायगी करने के लिए उधारकर्ता/ जमानदार/ गिरावकों 1. मेरस गुना हार्डवेयर एंड पेंडर स्टोर, 2. श्री राजेश गुप्ता को आमंत्रित करते हुए दिनांक 17.01.2024 को हिमांड सुचना जारी की गई।

अंतर्निहित सुचना व्वाज के साथ उक्त उधारकर्ता का बकाया इंडस्ट्रियल बैंक लिमिटेड (आईबीएल) द्वारा सार्वजनिक अधिनियम 2002 की धारा 5 का प्रावधान 30 दिसंबर 2008 के असाइनमेंट समझौते के तहत पेगासस ग्रुप वन टूर-IV (पेगासस) के लिए ट्रेड्टी के रूप में अपनी क्षमता में कार्यरत पेगासस एसेट्स रिस्क्यूशन प्राइवेट लिमिटेड के पक्ष में सेवा गया था। पेगासस ने आईबीएल के स्थान पर कदम रखा है और अंतर्निहित सुचना विना, गारंटियों, प्रतिज्ञाओं के साथ-साथ वित्तीय परिसंपत्तियों के संबंध में आईबीएल के सभी अधिकार, शीर्षक और हित उधारकर्ताओं द्वारा प्राप्त वित्तीय सहायता के संबंध में पेगासस के पास निहित हैं और पेगासस सुरक्षित ऋणदाता के रूप में अपने सभी अधिकारों का प्रयोग करता है।

उधारकर्ता राशि की अदायगी करने में असफल रहने पर उधारकर्ता एवं सामान्य जनता को परेशान सुचित किया जाता है कि अधोहस्ताक्षरी ने निम्न वर्णित संपत्ति का कच्चा कथित निचयों के नियम 8 के अंतर्गत अधिनियम धारा 13(4) के अधीन 16 अप्रैल, 2024 को ले लिया है। विशेष रूप से उधारकर्ता और सामान्य रूप से जनता को संपत्ति के साथ लेन-देन न करने के लिए एनडिआर सावधान किया जाता है और संपत्ति के साथ कोई भी लेन-देन राशि 16.10.2023 को 4,55,15,086.96 रुपये के साथ 17.10.2023 से पतिय के व्वाज जमा लागत, शुल्क और अन्य खर्चों के लिए पेगासस एसेट्स रिस्क्यूशन प्रा. लिमिटेड के पक्षर के अधीन होगा।

उधारकर्ता का व्वाज प्रतिभूति परिसंपत्ति को मुक्त करवाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 को उपधारा 8 के प्रावधानों की ओर आमंत्रित किया जाता है।

अचल संपत्ति का विवरण

श्री राजेश गुप्ता पुनः स्वामी श्री बी.एम. गुप्ता के नाम पर संपत्ति खसरा नंबर 357 स्थित ग्राम गणेशपुर, रहमानपुर, परगना, तहसील एवं जिला लखनऊ, उत्तर प्रदेश, विक्रय विलेख संख्या 13583 दिनांक 20.06.1986 के अनुसार पंजीकृत भूमि क्षेत्र जिसकी माप 1 बीघा (2530.2 वर्ग मीटर लगभग) के सभी अनिवार्य अंग। सोमार्ग-पूर्व: 4 मीटर चौड़ी लेन, पश्चिम: गोपाल कॉम्प्लेक्स और अपार्टमेंट, उत्तर: गोपाल फ्लैट्स, दक्षिण: फैजाबाद रोड का 30 मीटर भूमि भाग।

प्राधिकृत अधिकारी
दिनांक: 18-04-2024
स्थान: लखनऊ, उत्तर प्रदेश
पेगासस एसेट्स रिस्क्यूशन प्रा. लिमिटेड (पेगासस ग्रुप वन टूर-IV)

Union Bank of India advertisement with logo and contact information for the New Delhi branch.

TIGER LOGISTICS (INDIA) LIMITED advertisement regarding a board meeting and company details.

S. E. RAILWAY TENDER advertisement for a tender notice dated 16.04.2024.

FORM NO. INC-26 advertisement regarding a public announcement for M/S SLR TECHINFRA PRIVATE LIMITED.

RELEVANT PARTICULARS table listing details of M/S SLR TECHINFRA PRIVATE LIMITED, including name, date of incorporation, and registered office.

Bank of Maharashtra advertisement regarding undelivered demand notices and contact information for the New Delhi branch.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

Form No. INC-26 advertisement regarding a public announcement for M/S SLR TECHINFRA PRIVATE LIMITED.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

REGD./D/DASTI/AFFIXATION OF BRT OF DRUM & EXH-318 PUBLICATION/ NOTICE BOARD/DEPT PROCLAMATION OF SALE OFFICE OF THE RECOVERY OFFICER-I DEBTS RECOVERY TRIBUNAL - I MUMBAI advertisement.

Bank of Maharashtra advertisement regarding undelivered demand notices and contact information for the New Delhi branch.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

Form No. INC-26 advertisement regarding a public announcement for M/S SLR TECHINFRA PRIVATE LIMITED.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

REGD./D/DASTI/AFFIXATION OF BRT OF DRUM & EXH-318 PUBLICATION/ NOTICE BOARD/DEPT PROCLAMATION OF SALE OFFICE OF THE RECOVERY OFFICER-I DEBTS RECOVERY TRIBUNAL - I MUMBAI advertisement.

Canara Bank advertisement regarding an E-Auction / Sale Notice for immovable properties.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

Form No. INC-26 advertisement regarding a public announcement for M/S SLR TECHINFRA PRIVATE LIMITED.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

REGD./D/DASTI/AFFIXATION OF BRT OF DRUM & EXH-318 PUBLICATION/ NOTICE BOARD/DEPT PROCLAMATION OF SALE OFFICE OF THE RECOVERY OFFICER-I DEBTS RECOVERY TRIBUNAL - I MUMBAI advertisement.

Canara Bank advertisement regarding an E-Auction / Sale Notice for immovable properties, including details of lots and bidders.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

Form No. INC-26 advertisement regarding a public announcement for M/S SLR TECHINFRA PRIVATE LIMITED.

Form No. URC-2 advertisement regarding advertisement giving notice under Part I of Chapter XXI of the Act.

REGD./D/DASTI/AFFIXATION OF BRT OF DRUM & EXH-318 PUBLICATION/ NOTICE BOARD/DEPT PROCLAMATION OF SALE OFFICE OF THE RECOVERY OFFICER-I DEBTS RECOVERY TRIBUNAL - I MUMBAI advertisement.